

September 12, 2023

Dear Industry Members,

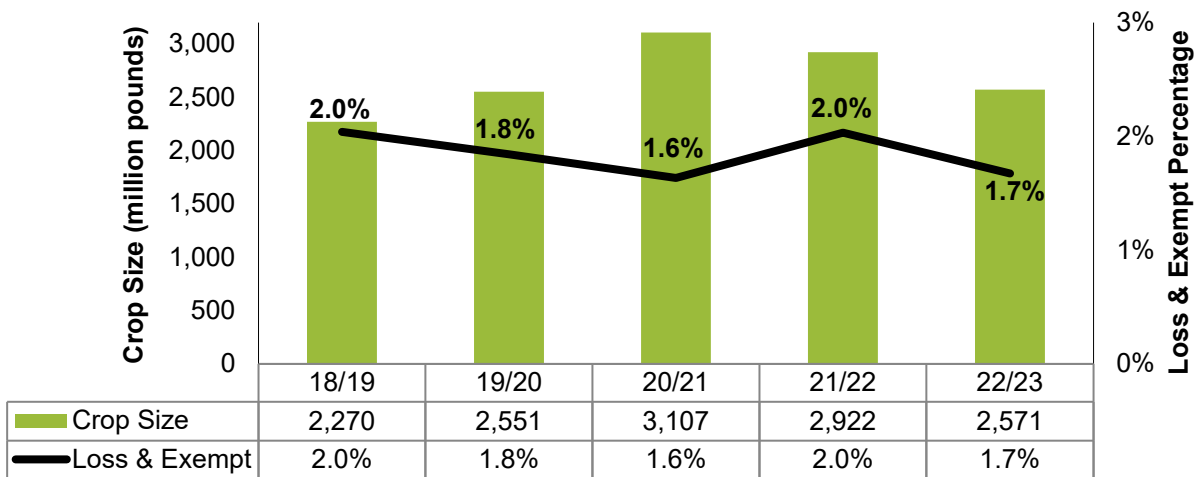
Please note that the Beginning Inventory/Carry-in figure for 8/1/2023 reflects the actual Loss & Exempt (L&E) figure for the 2022/2023 crop year. The actual L&E of 1.67% versus the 2% forecasted L&E figure resulted in a positive adjustment of 8,397,579 pounds.

The restated 8/1/2023 beginning inventory is 800,292,337 pounds.

The July 2023 Carry-out from the July 2023 Position Report compared to actual:

	Actual		July 2023 PosRpt	
Beginning Inventory	836,806,032		836,806,032	
Receipts	2,571,123,853		2,571,123,853	
Loss & Exempt	(43,024,898)	1.67%	(51,422,477)	2.0% Forecast
Total Supply	3,364,904,987		3,356,507,408	
Shipments	(2,564,612,650)		(2,564,612,650)	
Equals Ending Inventory	800,292,337		791,894,758	8,397,579

Loss & Exempt Percentages & Crop Size History



The five year average for L&E is 1.8%.

Best regards,

Bryce Spycher
Sr. Manager, Marketing Order Services

Almond Industry Position Report

AUGUST 2023

2023-2024 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2023-2024</u>	<u>2022-2023</u>	<u>% Change</u>
		<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2023	800.3	800,292,337	836,806,032	-4.36%
2. Crop Receipts to Date	2,600.0	70,130,877	264,224,399	-73.46%
3. [2% Loss and Exempt]	<u>(52.0)</u>	<u>(1,402,618)</u>	<u>(5,284,488)</u>	
4. New Crop Marketable (2-3)	2,548.0	68,728,259	258,939,911	-73.46%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>3,348.3</u>	<u>869,020,596</u>	<u>1,095,745,943</u>	-20.69%

Shipments by Handlers

7. Domestic	760.7	61,416,902	65,447,869	-6.16%
8. Export	<u>1,962.6</u>	<u>150,595,634</u>	<u>162,854,239</u>	-7.53%
9. Total Shipments	2,723.3	<u>212,012,536</u>	<u>228,302,108</u>	-7.14%
10. Forecasted Carryout	<u>625.0</u>			
11. Computed Inventory (6-9)		<u>657,008,060</u>	<u>867,443,835</u>	-24.26%

Commitments (sold, not delivered)**

12. Domestic		251,647,048	303,390,809	-17.06%
13. Export		<u>370,246,918</u>	<u>310,771,374</u>	19.14%
14. Total Committed Shipments		<u>621,893,966</u>	<u>614,162,183</u>	1.26%
15. Uncommitted Inventory (11-14)		<u>35,114,094</u>	<u>253,281,652</u>	-86.14%

**Handlers reporting commitments represent 95% of the 2022/2023 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		<u>2023-2024 Crop Year</u>		<u>2022-2023 Crop Year</u>			
		<u>08/01 - 08/31</u>	<u>08/01 - 08/31</u>	<u>08/01 - 08/31</u>	<u>08/01 - 08/31</u>		
<u>DOMESTIC</u>	Shelled	45,229,686	45,229,686	41,701,550	41,701,550		
	Manufactured	28,993,776	28,993,776	33,682,914	33,682,914		
	Products	666,744	666,744	633,089	633,089		
	Inshell	89,197	89,197	383,390	383,390		
	(Interhandler Transfers)	<u>(8,628,986)</u>	<u>(8,628,986)</u>	<u>(3,645,225)</u>	<u>(3,645,225)</u>		
	(Industry Purchases)	<u>(4,933,515)</u>	<u>(4,933,515)</u>	<u>(7,307,849)</u>	<u>(7,307,849)</u>		
	Total:	<u>61,416,902</u>	<u>61,416,902</u>	29%	<u>65,447,869</u>	<u>65,447,869</u>	29%
<u>EXPORT</u>	Shelled	112,440,749	112,440,749	120,959,073	120,959,073		
	Manufactured	14,446,558	14,446,558	13,839,597	13,839,597		
	Products	231,260	231,260	139,669	139,669		
	Inshell	<u>23,477,067</u>	<u>23,477,067</u>	<u>27,915,900</u>	<u>27,915,900</u>		
	Total:	<u>150,595,634</u>	<u>150,595,634</u>	71%	<u>162,854,239</u>	<u>162,854,239</u>	71%
<u>NET SHIPMENTS</u>		<u>212,012,536</u>	<u>212,012,536</u>	100%	<u>228,302,108</u>	<u>228,302,108</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,392,472</u>	<u>1,392,472</u>		<u>1,544,595</u>	<u>1,544,595</u>	

Global Percent Total Shipment	2023/24 vs. 2022/23 YTD +/-	World Region Destination	2023 - 2024 - Current			2023 - 2024 - YTD			2022 - 2023 - Current			2022 - 2023 - YTD		
			Current Month - August, 2023			August 1 through August 31, 2023			Current Month - August, 2022			August 1 through August 31, 2022		
			SHELLED 84%	NKW INSHHELL 16%	Month TOTAL 100%	SHELLED 84%	NKW INSHHELL 16%	YTD TOTAL 100%	SHELLED 83%	NKW INSHHELL 17%	Month TOTAL 100%	SHELLED 83%	NKW INSHHELL 17%	YTD TOTAL 100%
6%		NORTH AMERICA												
	4%	Canada	6,058,361	0	6,058,361	6,058,361	0	6,058,361	5,852,828	0	5,852,828	5,852,828	0	5,852,828
	10%	Mexico	2,929,470	0	2,929,470	2,929,470	0	2,929,470	2,657,226	0	2,657,226	2,657,226	0	2,657,226
	5%	Ttl NORTH AMERICA	8,988,271	0	8,988,271	8,988,271	0	8,988,271	8,530,554	0	8,530,554	8,530,554	0	8,530,554
		LATIN AMERICA/CARIBBEAN												
	-21%	Brazil	482,800	0	482,800	482,800	0	482,800	611,203	0	611,203	611,203	0	611,203
	-3%	Chile	599,000	0	599,000	599,000	0	599,000	616,013	0	616,013	616,013	0	616,013
	14%	Colombia	1,060,390	0	1,060,390	1,060,390	0	1,060,390	928,410	0	928,410	928,410	0	928,410
	259%	Peru	732,000	0	732,000	732,000	0	732,000	204,000	0	204,000	204,000	0	204,000
	20%	Ttl LATIN AMERICA/CARIBB	3,629,293	0	3,629,293	3,629,293	0	3,629,293	3,012,539	0	3,012,539	3,012,539	0	3,012,539
9%	Total AMERICAS	12,617,564	0	12,617,564	12,617,564	0	12,617,564	11,543,093	0	11,543,093	11,543,093	0	11,543,093	
22%		NORTHEAST ASIA												
	-33%	China/HongKong	5,070,529	1,171,054	6,241,583	5,070,529	1,171,054	6,241,583	5,148,318	4,167,304	9,315,622	5,148,318	4,167,304	9,315,622
	31%	Japan	5,381,297	0	5,381,297	5,381,297	0	5,381,297	4,097,946	0	4,097,946	4,097,946	0	4,097,946
	25%	South Korea	4,277,324	0	4,277,324	4,277,324	0	4,277,324	3,427,409	0	3,427,409	3,427,409	0	3,427,409
	31%	Taiwan	613,500	0	613,500	613,500	0	613,500	466,700	0	466,700	466,700	0	466,700
	-5%	Ttl NORTHEAST ASIA	15,342,650	1,171,054	16,513,704	15,342,650	1,171,054	16,513,704	13,140,373	4,167,304	17,307,677	13,140,373	4,167,304	17,307,677
		SOUTHEAST ASIA												
	158%	Indonesia	1,050,805	0	1,050,805	1,050,805	0	1,050,805	407,007	0	407,007	407,007	0	407,007
	-20%	Malaysia	460,898	0	460,898	460,898	0	460,898	576,026	0	576,026	576,026	0	576,026
	387%	Philippines	304,808	0	304,808	304,808	0	304,808	62,586	0	62,586	62,586	0	62,586
	-41%	Thailand	668,000	0	668,000	668,000	0	668,000	1,096,250	31,711	1,127,961	1,096,250	31,711	1,127,961
	-10%	Vietnam	2,246,920	0	2,246,920	2,246,920	0	2,246,920	1,927,883	566,797	2,494,680	1,927,883	566,797	2,494,680
	-9%	Ttl SOUTHEAST ASIA	4,907,563	0	4,907,563	4,907,563	0	4,907,563	4,771,279	598,508	5,369,787	4,771,279	598,508	5,369,787
		SOUTH/CENTRAL ASIA												
	-23%	Afghanistan	759,750	0	759,750	759,750	0	759,750	903,000	85,050	988,050	903,000	85,050	988,050
	1%	India	1,091,675	21,381,384	22,473,059	1,091,675	21,381,384	22,473,059	560,613	21,750,472	22,311,085	560,613	21,750,472	22,311,085
	-66%	Pakistan	352,000	53,145	405,145	352,000	53,145	405,145	844,900	352,055	1,196,955	844,900	352,055	1,196,955
-7%	Ttl SOUTH/CENTRAL ASIA	2,511,425	21,434,529	23,945,954	2,511,425	21,434,529	23,945,954	3,452,513	22,187,577	25,640,090	3,452,513	22,187,577	25,640,090	
	AUSTRALASIA/OCEANIA													
-14%	New Zealand	454,475	0	454,475	454,475	0	454,475	529,440	0	529,440	529,440	0	529,440	
-30%	Ttl AUSTRALASIA/OCEANIA	454,475	0	454,475	454,475	0	454,475	644,722	0	644,722	644,722	0	644,722	
-6%	Total ASIA-PACIFIC	23,216,113	22,605,583	45,821,696	23,216,113	22,605,583	45,821,696	22,008,887	26,953,389	48,962,276	22,008,887	26,953,389	48,962,276	
	WESTERN EUROPE													
81%	Belgium	2,189,300	44,000	2,233,300	2,189,300	44,000	2,233,300	1,232,000	0	1,232,000	1,232,000	0	1,232,000	
26%	Denmark	1,494,617	0	1,494,617	1,494,617	0	1,494,617	1,188,064	0	1,188,064	1,188,064	0	1,188,064	
16%	France	2,233,135	0	2,233,135	2,233,135	0	2,233,135	1,918,877	0	1,918,877	1,918,877	0	1,918,877	
13%	Germany	14,190,671	0	14,190,671	14,190,671	0	14,190,671	12,522,629	0	12,522,629	12,522,629	0	12,522,629	
-45%	Greece	608,000	0	608,000	608,000	0	608,000	1,067,067	31,847	1,098,914	1,067,067	31,847	1,098,914	
22%	Italy	8,272,113	88,988	8,361,101	8,272,113	88,988	8,361,101	6,778,507	91,683	6,870,190	6,778,507	91,683	6,870,190	
62%	Netherlands	7,598,922	0	7,598,922	7,598,922	0	7,598,922	4,682,419	0	4,682,419	4,682,419	0	4,682,419	
-6%	Norway	871,000	0	871,000	871,000	0	871,000	924,071	0	924,071	924,071	0	924,071	
-24%	Spain	17,832,257	62,900	17,895,157	17,832,257	62,900	17,895,157	23,305,355	91,737	23,397,092	23,305,355	91,737	23,397,092	
47%	Sweden	750,150	0	750,150	750,150	0	750,150	510,442	0	510,442	510,442	0	510,442	
70%	United Kingdom	3,640,631	0	3,640,631	3,640,631	0	3,640,631	2,147,200	0	2,147,200	2,147,200	0	2,147,200	
6%	Ttl WESTERN EUROPE	60,024,796	195,888	60,220,684	60,024,796	195,888	60,220,684	56,627,545	215,267	56,842,812	56,627,545	215,267	56,842,812	

Global Percent Total Shipments	2023/24 vs. 2022/23 YTD + / -	World Region Destination	2023 - 2024 - Current			2023 - 2024 - YTD			2022 - 2023 - Current			2022 - 2023 - YTD			
			Current Month - August, 2023			August 1 through August 31, 2023			Current Month - August, 2022			August 1 through August 31, 2022			
			SHELLED	NKW INSHELL	Month TOTAL	SHELLED	NKW INSHELL	YTD TOTAL	SHELLED	INSHELL	Month TOTAL	SHELLED	INSHELL	YTD TOTAL	
			84%	16%	100%	84%	16%	100%	83%	17%	100%	83%	17%	100%	
30%		CENTRAL/EASTERN EUROPE													
	-56%	Bulgaria	264,000	0	264,000	264,000	0	264,000	595,750	0	595,750	595,750	0	595,750	
	120%	Croatia	482,950	0	482,950	482,950	0	482,950	220,000	0	220,000	220,000	0	220,000	
	-60%	Estonia	1,099,750	0	1,099,750	1,099,750	0	1,099,750	2,770,451	0	2,770,451	2,770,451	0	2,770,451	
	-17%	Latvia	255,500	0	255,500	255,500	0	255,500	308,000	0	308,000	308,000	0	308,000	
	88%	Lithuania	660,000	0	660,000	660,000	0	660,000	351,150	0	351,150	351,150	0	351,150	
	49%	Poland	968,000	0	968,000	968,000	0	968,000	651,820	0	651,820	651,820	0	651,820	
	-30%	Ttl CENTRAL/EASTERN EUROPE	<u>4,380,700</u>	<u>0</u>	<u>4,380,700</u>	<u>4,380,700</u>	<u>0</u>	<u>4,380,700</u>	<u>6,241,347</u>	<u>0</u>	<u>6,241,347</u>	<u>6,241,347</u>	<u>0</u>	<u>6,241,347</u>	
	2%	Total EUROPE	64,405,496	195,888	64,601,384	64,405,496	195,888	64,601,384	62,868,892	215,267	63,084,159	62,868,892	215,267	63,084,159	
	13%		MIDDLE EAST												
		-35%	Israel	770,000	0	770,000	770,000	0	770,000	1,123,511	63,562	1,187,073	1,123,511	63,562	1,187,073
		-57%	Jordan	643,100	0	643,100	643,100	0	643,100	1,442,250	63,248	1,505,498	1,442,250	63,248	1,505,498
25%		Lebanon	426,200	0	426,200	426,200	0	426,200	340,000	0	340,000	340,000	0	340,000	
-72%		Saudi Arabia	308,000	0	308,000	308,000	0	308,000	1,100,000	0	1,100,000	1,100,000	0	1,100,000	
-53%		Turkey	3,331,678	0	3,331,678	3,331,678	0	3,331,678	6,871,660	266,185	7,137,845	6,871,660	266,185	7,137,845	
-17%		United Arab Emirates	10,565,085	644,596	11,209,681	10,565,085	644,596	11,209,681	13,077,247	354,249	13,431,496	13,077,247	354,249	13,431,496	
-32%		Ttl MIDDLE EAST	<u>16,771,863</u>	<u>644,596</u>	<u>17,416,459</u>	<u>16,771,863</u>	<u>644,596</u>	<u>17,416,459</u>	<u>24,711,368</u>	<u>747,244</u>	<u>25,458,612</u>	<u>24,711,368</u>	<u>747,244</u>	<u>25,458,612</u>	
		NORTH AFRICA													
3%		Algeria	3,032,600	0	3,032,600	3,032,600	0	3,032,600	2,948,000	0	2,948,000	2,948,000	0	2,948,000	
64%		Libya	1,411,550	31,000	1,442,550	1,411,550	31,000	1,442,550	880,000	0	880,000	880,000	0	880,000	
-41%		Morocco	4,247,950	0	4,247,950	4,247,950	0	4,247,950	7,160,074	0	7,160,074	7,160,074	0	7,160,074	
-21%	Ttl NORTH AFRICA	<u>8,781,472</u>	<u>31,000</u>	<u>8,812,472</u>	<u>8,781,472</u>	<u>31,000</u>	<u>8,812,472</u>	<u>11,207,824</u>	<u>0</u>	<u>11,207,824</u>	<u>11,207,824</u>	<u>0</u>	<u>11,207,824</u>		
	SUB-SAHARAN AFRICA														
-50%	South Africa	1,290,909	0	1,290,909	1,290,909	0	1,290,909	2,598,275	0	2,598,275	2,598,275	0	2,598,275		
-49%	Ttl SUB-SAHARAN AFRICA	<u>1,326,059</u>	<u>0</u>	<u>1,326,059</u>	<u>1,326,059</u>	<u>0</u>	<u>1,326,059</u>	<u>2,598,275</u>	<u>0</u>	<u>2,598,275</u>	<u>2,598,275</u>	<u>0</u>	<u>2,598,275</u>		
-30%	Total MIDDLE EAST/AFRICA	26,879,394	675,596	27,554,990	26,879,394	675,596	27,554,990	38,517,467	747,244	39,264,711	38,517,467	747,244	39,264,711		
29%	-8%	TOTAL EXPORTS	127,118,567	23,477,067	150,595,634	127,118,567	23,477,067	150,595,634	134,938,339	27,915,900	162,854,239	134,938,339	27,915,900	162,854,239	
	-6%	TOTAL DOMESTIC			61,416,902			61,416,902			65,447,869			65,447,869	
100%	-7%	GRAND TOTAL SHIPMENTS			212,012,536			212,012,536			228,302,108			228,302,108	



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2023 through August 31, 2023

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	0	0	0	0.00%	0.00%
Avalon	0	0	0	0.00%	0.00%
Bennett-Hickman	0	0	0	0.00%	0.00%
Butte	0	0	0	0.00%	0.00%
Butte/Padre	0	0	0	0.00%	0.00%
Carmel	0	0	0	0.00%	0.00%
Folsom	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Independence	17,712,013	23,747,626	619,119	25.26%	2.61%
Livingston	0	41,123	1,792	0.00%	4.36%
Marchini	0	0	0	0.00%	0.00%
Marcona	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	1,016,047	573,692	99,379	1.45%	17.32%
Monarch	0	0	0	0.00%	0.00%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	50,263,008	66,689,837	3,364,142	71.67%	5.04%
Padre	0	0	0	0.00%	0.00%
Peerless	0	0	0	0.00%	0.00%
Price	0	0	0	0.00%	0.00%
Ruby	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Shasta	865,440	1,585,616	30,559	1.23%	1.93%
Sonora	0	0	0	0.00%	0.00%
Supareil	0	0	0	0.00%	0.00%
Tokyo	0	0	0	0.00%	0.00%
Winters	0	0	0	0.00%	0.00%
Wood Colony	274,369	279,167	6,969	0.39%	2.50%
Major Varieties Sub Total	70,130,877	92,917,061	4,121,960	100.00%	4.44%
Minor Varieties Sub Total	0	11,935	350	0.00%	2.93%
Grand Total All Varieties	70,130,877	92,928,996	4,122,310	100.00%	4.44%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-6.2%	61.42	65.45	66.56	65.93	62.45	67.05	67.25	58.80	53.98	51.14
September			51.73	64.12	63.58	54.35	50.08	50.44	58.20	50.60	48.48
October			65.58	65.19	73.76	62.55	68.18	63.91	60.11	50.50	64.23
November			61.60	65.00	67.69	60.70	64.22	61.12	52.25	48.80	51.56
December			52.47	64.30	60.76	57.49	53.38	52.97	49.17	42.82	48.13
January			66.50	66.57	58.76	71.17	65.30	60.18	57.29	44.99	53.07
February			57.46	53.38	70.23	64.36	58.41	53.75	51.81	51.11	49.27
March			66.44	71.84	71.26	79.67	60.71	63.28	56.20	41.70	56.26
April			56.82	62.43	70.07	77.70	67.67	73.30	50.77	50.95	58.74
May			54.94	64.14	69.89	57.15	66.16	66.29	58.60	53.36	52.35
June			60.85	63.92	65.25	58.50	57.15	62.28	65.30	53.36	54.31
July			56.52	57.18	70.89	68.15	62.87	59.95	57.47	51.03	51.86
Total	-6.16%	61.42	716.36	764.64	808.08	774.25	741.17	734.73	675.96	593.19	639.40

Export	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-7.5%	150.60	162.85	140.80	127.12	85.28	87.18	101.32	111.22	72.19	90.55
September			136.66	163.52	197.39	141.89	118.77	140.14	143.36	92.38	114.55
October			149.03	151.88	235.92	202.95	178.93	182.58	175.44	112.08	140.41
November			142.70	155.90	195.49	175.19	173.41	167.34	135.26	91.72	94.00
December			153.88	124.50	196.14	148.47	146.22	151.59	107.05	92.60	100.00
January			163.16	110.64	135.53	149.32	144.31	133.32	108.51	84.25	62.30
February			188.28	145.78	163.97	137.42	128.54	136.38	100.46	103.94	90.71
March			214.63	173.14	195.39	128.56	124.24	130.67	121.99	119.38	133.88
April			140.44	182.81	179.84	103.50	109.34	103.10	101.21	116.59	92.36
May			140.73	193.40	149.51	96.74	112.56	92.01	112.09	124.71	87.25
June			125.76	214.67	155.24	116.86	108.02	94.49	111.75	120.66	96.49
July			130.14	112.25	158.50	111.98	91.32	83.86	96.49	87.55	70.65
Total	-7.53%	150.60	1,848.26	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14

Net	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-7.1%	212.01	228.30	207.35	193.05	147.73	154.23	168.57	170.02	126.17	141.69
September			188.38	227.64	260.97	196.24	168.85	190.58	201.56	142.98	163.02
October			214.61	217.07	309.68	265.50	247.11	246.49	235.55	162.58	204.64
November			204.30	220.91	263.18	235.90	237.63	228.46	187.51	140.52	145.56
December			206.35	188.81	256.90	205.96	199.60	204.56	156.22	135.42	148.14
January			229.66	177.21	194.29	220.50	209.61	193.50	165.80	129.24	115.37
February			245.74	199.16	234.21	201.78	186.95	190.13	152.26	155.05	139.98
March			281.07	244.98	266.65	208.22	184.95	193.95	178.19	161.08	190.14
April			197.26	245.24	249.91	181.19	177.01	176.40	151.98	167.55	151.09
May			195.67	257.55	219.41	153.89	178.72	158.30	170.69	178.07	139.60
June			186.60	278.59	220.50	175.37	165.17	156.76	177.05	174.01	150.80
July			186.67	169.42	229.39	180.13	154.19	143.81	153.97	138.58	122.51
Total	-7.14%	212.01	2,564.61	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53