

Almond Industry Position Report

DECEMBER 2023

2023-2024 Crop Year

| <u>Salable</u> | <u>Forecast</u> <u>Million Lbs.</u> | <u>2023-2024</u> | <u>2022-2023</u> | <u>% Change</u> |
|---|--|---|---|-----------------|
| | | <u>08/01 - 12/31</u> <u>Kernel Wt.</u> | <u>08/01 - 12/31</u> <u>Kernel Wt.</u> | |
| 1. Carryin August 1, 2023 | 800.3 | 800,292,337 | 836,806,032 | -4.36% |
| 2. Crop Receipts to Date | 2,600.0 | 2,228,120,058 | 2,376,431,199 | -6.24% |
| 3. [2% Loss and Exempt] | <u>(52.0)</u> | <u>(44,562,401)</u> | <u>(47,528,624)</u> | |
| 4. New Crop Marketable (2-3) | 2,548.0 | 2,183,557,657 | 2,328,902,575 | -6.24% |
| 5. [Reserve] | n/a | <u>0</u> | <u>0</u> | |
| 6. Total Supply (1+4-5) | <u>3,348.3</u> | <u>2,983,849,994</u> | <u>3,165,708,607</u> | -5.74% |
| Shipments by Handlers | | | | |
| 7. Domestic | 760.7 | 298,359,845 | 296,825,549 | 0.52% |
| 8. Export | <u>1,962.6</u> | <u>846,393,615</u> | <u>745,114,784</u> | 13.59% |
| 9. Total Shipments | 2,723.3 | <u>1,144,753,460</u> | <u>1,041,940,333</u> | 9.87% |
| 10. Forecasted Carryout | <u>625.0</u> | | | |
| 11. Computed Inventory (6-9) | | <u>1,839,096,534</u> | <u>2,123,768,274</u> | -13.40% |
| <u>Commitments (sold, not delivered)**</u> | | | | |
| 12. Domestic | | 277,620,174 | 330,353,112 | -15.96% |
| 13. Export | | <u>359,811,577</u> | <u>389,360,025</u> | -7.59% |
| 14. Total Committed Shipments | | <u>637,431,751</u> | <u>719,713,137</u> | -11.43% |
| 15. Uncommitted Inventory (11-14) | | <u>1,201,664,783</u> | <u>1,404,055,137</u> | -14.41% |

**Handlers reporting commitments represent 95% of the 2022/2023 crop

| | | MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS | | | |
|----------------------------------|--------------------------|---|----------------------|---------------------|----------------------|
| | | 2023-2024 Crop Year | | 2022-2023 Crop Year | |
| | | 12/01 - 12/31 | 08/01 - 12/31 | 12/01 - 12/31 | 08/01 - 12/31 |
| DOMESTIC | Shelled | 43,789,994 | 219,345,864 | 38,438,745 | 208,670,463 |
| | Manufactured | 23,694,677 | 133,279,643 | 23,980,145 | 135,530,273 |
| | Products | 490,352 | 3,160,923 | 502,761 | 2,805,841 |
| | Inshell | 199,644 | 2,469,149 | (30,571) | 1,585,926 |
| | (Interhandler Transfers) | (3,964,091) | (32,056,771) | (4,844,398) | (23,719,522) |
| | (Industry Purchases) | <u>(7,534,227)</u> | <u>(27,838,963)</u> | <u>(5,577,712)</u> | <u>(28,047,432)</u> |
| | Total: | <u>56,676,349</u> | <u>298,359,845</u> | <u>52,468,970</u> | <u>296,825,549</u> |
| | | | 26% | | 28% |
| EXPORT | Shelled | 111,934,837 | 522,867,628 | 104,980,545 | 472,351,781 |
| | Manufactured | 9,786,480 | 57,583,421 | 9,613,319 | 52,795,346 |
| | Products | 244,180 | 787,652 | 5,760 | 366,759 |
| | Inshell | <u>50,759,121</u> | <u>265,154,914</u> | <u>39,281,165</u> | <u>219,600,898</u> |
| | Total: | <u>172,724,618</u> | <u>846,393,615</u> | <u>153,880,789</u> | <u>745,114,784</u> |
| | | | 74% | | 72% |
| NET SHIPMENTS | | <u>229,400,967</u> | <u>1,144,753,460</u> | <u>206,349,759</u> | <u>1,041,940,333</u> |
| | | | 100% | | 100% |
| EXEMPT/INEDIBLE SHIPMENTS | | <u>1,168,867</u> | <u>5,135,446</u> | <u>281,784</u> | <u>5,412,385</u> |

| Global Percent Total Shipments | 2023/24 vs. 2022/23 YTD + / - | World Region Destination | 2023 - 2024 - Current | | | 2023 - 2024 - YTD | | | 2022 - 2023 - Current | | | 2022 - 2023 - YTD | | |
|---|---|---------------------------------|--------------------------------|-------------------|-------------------|------------------------------------|--------------------|--------------------|--------------------------------|-------------------|-------------------|------------------------------------|--------------------|--------------------|
| | | | Current Month - December, 2023 | | | August 1 through December 31, 2023 | | | Current Month - December, 2022 | | | August 1 through December 31, 2022 | | |
| | | | SHELLED | NKW | Month | SHELLED | NKW | YTD | SHELLED | NKW | Month | SHELLED | NKW | YTD |
| | | | 71% | 29% | 100% | 69% | 31% | 100% | 74% | 26% | 100% | 71% | 29% | 100% |
| 4% | | NORTH AMERICA | | | | | | | | | | | | |
| | 7% | Canada | 4,340,548 | 5,568 | 4,346,116 | 24,915,956 | 11,069 | 24,927,025 | 3,228,185 | 0 | 3,228,185 | 23,316,768 | 0 | 23,316,768 |
| | 3% | Mexico | 2,296,425 | 0 | 2,296,425 | 13,988,835 | 0 | 13,988,835 | 2,164,850 | 0 | 2,164,850 | 13,528,943 | 0 | 13,528,943 |
| | 6% | Ttl NORTH AMERICA | 6,636,973 | 5,568 | 6,642,541 | 38,974,431 | 11,069 | 38,985,500 | 5,405,535 | 0 | 5,405,535 | 36,888,711 | 0 | 36,888,711 |
| | | LATIN AMERICA/CARIBBEAN | | | | | | | | | | | | |
| | 78% | Argentina | 225,699 | 0 | 225,699 | 834,279 | 0 | 834,279 | 44,000 | 0 | 44,000 | 469,299 | 0 | 469,299 |
| | -6% | Brazil | 589,030 | 0 | 589,030 | 2,340,337 | 0 | 2,340,337 | 1,099,804 | 0 | 1,099,804 | 2,490,017 | 0 | 2,490,017 |
| | -20% | Chile | 299,900 | 0 | 299,900 | 1,619,500 | 0 | 1,619,500 | 251,050 | 0 | 251,050 | 2,021,113 | 0 | 2,021,113 |
| | 13% | Colombia | 389,200 | 0 | 389,200 | 3,344,560 | 0 | 3,344,560 | 468,000 | 0 | 468,000 | 2,951,410 | 0 | 2,951,410 |
| | -47% | Costa Rica | 65,500 | 0 | 65,500 | 253,150 | 0 | 253,150 | 40,000 | 0 | 40,000 | 477,072 | 0 | 477,072 |
| | -23% | Dominican Republic | 83,840 | 11,800 | 95,640 | 229,046 | 79,066 | 308,112 | 163,340 | 0 | 163,340 | 295,448 | 103,800 | 399,248 |
| | 263% | Ecuador | 0 | 0 | 0 | 319,207 | 0 | 319,207 | 44,000 | 0 | 44,000 | 88,000 | 0 | 88,000 |
| | 46% | Honduras | 84,000 | 0 | 84,000 | 292,800 | 0 | 292,800 | 0 | 0 | 0 | 199,950 | 0 | 199,950 |
| | 28% | Peru | 394,800 | 0 | 394,800 | 2,122,800 | 0 | 2,122,800 | 256,000 | 0 | 256,000 | 1,655,100 | 0 | 1,655,100 |
| | 78% | Trinidad | 44,000 | 0 | 44,000 | 277,725 | 0 | 277,725 | 0 | 0 | 0 | 156,250 | 0 | 156,250 |
| | 7% | Ttl LATIN AMERICA/CARIBB | 2,223,969 | 11,800 | 2,235,769 | 12,023,898 | 79,066 | 12,102,964 | 2,451,944 | 0 | 2,451,944 | 11,188,231 | 103,800 | 11,292,031 |
| | 6% | Total AMERICAS | 8,904,942 | 17,368 | 8,922,310 | 51,042,329 | 90,135 | 51,132,464 | 7,857,479 | 0 | 7,857,479 | 48,076,942 | 103,800 | 48,180,742 |
| | | NORTHEAST ASIA | | | | | | | | | | | | |
| | 8% | China/HongKong | 2,341,894 | 6,988,765 | 9,330,659 | 29,601,623 | 39,495,133 | 69,096,756 | 973,581 | 753,212 | 1,726,793 | 22,296,167 | 41,631,201 | 63,927,368 |
| | 16% | Japan | 8,044,717 | 0 | 8,044,717 | 31,681,060 | 4,139 | 31,685,199 | 6,407,227 | 0 | 6,407,227 | 27,301,518 | 3,610 | 27,305,128 |
| | 25% | South Korea | 5,178,442 | 0 | 5,178,442 | 22,595,422 | 0 | 22,595,422 | 4,703,199 | 0 | 4,703,199 | 18,063,860 | 0 | 18,063,860 |
| -19% | Taiwan | 914,000 | 0 | 914,000 | 3,978,075 | 31,393 | 4,009,468 | 1,144,485 | 0 | 1,144,485 | 4,921,212 | 37,084 | 4,958,296 | |
| 11% | Ttl NORTHEAST ASIA | 16,479,053 | 6,988,765 | 23,467,818 | 87,856,180 | 39,530,665 | 127,386,845 | 13,228,492 | 753,212 | 13,981,704 | 72,582,757 | 41,671,895 | 114,254,652 | |
| | SOUTHEAST ASIA | | | | | | | | | | | | | |
| 45% | Indonesia | 267,500 | 94,896 | 362,396 | 2,374,805 | 382,795 | 2,757,600 | 263,732 | 0 | 263,732 | 1,896,498 | 0 | 1,896,498 | |
| 19% | Malaysia | 623,200 | 0 | 623,200 | 2,614,593 | 0 | 2,614,593 | 263,430 | 0 | 263,430 | 2,193,687 | 0 | 2,193,687 | |
| 103% | Philippines | 110,673 | 0 | 110,673 | 947,231 | 0 | 947,231 | 149,000 | 0 | 149,000 | 467,154 | 0 | 467,154 | |
| -32% | Singapore | 388,050 | 0 | 388,050 | 1,466,977 | 0 | 1,466,977 | 326,841 | 0 | 326,841 | 2,162,001 | 0 | 2,162,001 | |
| 34% | Thailand | 1,178,000 | 958,375 | 2,136,375 | 4,659,690 | 1,637,809 | 6,297,499 | 217,900 | 0 | 217,900 | 3,887,800 | 799,811 | 4,687,611 | |
| 120% | Vietnam | 3,693,332 | 0 | 3,693,332 | 17,758,397 | 269,154 | 18,027,551 | 925,536 | 0 | 925,536 | 7,014,539 | 1,181,690 | 8,196,229 | |
| 64% | Ttl SOUTHEAST ASIA | 6,260,755 | 1,053,271 | 7,314,026 | 29,821,693 | 2,289,758 | 32,111,451 | 2,146,439 | 0 | 2,146,439 | 17,621,679 | 1,981,501 | 19,603,180 | |
| | SOUTH/CENTRAL ASIA | | | | | | | | | | | | | |
| -79% | Afghanistan | 0 | 0 | 0 | 548,750 | 99,871 | 648,621 | 364,000 | 404,528 | 768,528 | 1,915,000 | 1,149,480 | 3,064,480 | |
| -33% | Bangladesh | 0 | 0 | 0 | 264,000 | 0 | 264,000 | 88,000 | 0 | 88,000 | 396,000 | 0 | 396,000 | |
| 28% | India | 236,239 | 38,318,087 | 38,554,326 | 2,182,329 | 196,239,134 | 198,421,463 | 448,000 | 32,832,312 | 33,280,312 | 1,444,827 | 153,622,224 | 155,067,051 | |
| -88% | Kazakhstan | 132,000 | 0 | 132,000 | 308,000 | 27,927 | 335,927 | 1,054,950 | 0 | 1,054,950 | 2,770,950 | 0 | 2,770,950 | |
| -55% | Pakistan | 132,000 | 172,198 | 304,198 | 880,000 | 549,849 | 1,429,849 | 264,000 | 52,708 | 316,708 | 2,405,900 | 801,743 | 3,207,643 | |
| 22% | Ttl SOUTH/CENTRAL ASIA | 500,239 | 38,490,285 | 38,990,524 | 4,359,079 | 196,916,781 | 201,275,860 | 2,386,950 | 33,289,548 | 35,676,498 | 9,400,677 | 155,573,447 | 164,974,124 | |
| | AUSTRALASIA/OCEANIA | | | | | | | | | | | | | |
| 10% | New Zealand | 281,500 | 0 | 281,500 | 1,276,025 | 0 | 1,276,025 | 186,000 | 0 | 186,000 | 1,164,940 | 0 | 1,164,940 | |
| -17% | Ttl AUSTRALASIA/OCEANIA | 494,700 | 0 | 494,700 | 1,489,225 | 0 | 1,489,225 | 426,880 | 0 | 426,880 | 1,790,718 | 0 | 1,790,718 | |
| 32% | 21% | Total ASIA-PACIFIC | 23,734,747 | 46,532,321 | 70,267,068 | 123,526,177 | 238,737,204 | 362,263,381 | 18,188,761 | 34,042,760 | 52,231,521 | 101,395,831 | 199,226,843 | 300,622,674 |

| Global Percent Total Shimments | 2023/24 vs. 2022/23 YTD + / - | World Region Destination | 2023 - 2024 - Current | | | 2023 - 2024 - YTD | | | 2022 - 2023 - Current | | | 2022 - 2023 - YTD | | |
|---|---|---------------------------------|--------------------------------|------------------|-------------------|------------------------------------|-------------------|--------------------|--------------------------------|------------------|-------------------|------------------------------------|-------------------|--------------------|
| | | | Current Month - December, 2023 | | | August 1 through December 31, 2023 | | | Current Month - December, 2022 | | | August 1 through December 31, 2022 | | |
| | | | SHELLED | NKW | Month TOTAL | SHELLED | NKW | YTD TOTAL | SHELLED | INSHELL | Month TOTAL | SHELLED | INSHELL | YTD TOTAL |
| | | | 71% | 29% | 100% | 69% | 31% | 100% | 74% | 26% | 100% | 71% | 29% | 100% |
| | | WESTERN EUROPE | | | | | | | | | | | | |
| | 21% | Belgium | 1,264,865 | 0 | 1,264,865 | 6,575,065 | 0 | 6,575,065 | 1,605,456 | 0 | 1,605,456 | 5,432,690 | 0 | 5,432,690 |
| | 45% | Denmark | 748,000 | 0 | 748,000 | 3,690,617 | 61,425 | 3,752,042 | 792,000 | 0 | 792,000 | 2,596,064 | 0 | 2,596,064 |
| | 16% | France | 2,924,530 | 0 | 2,924,530 | 10,657,515 | 0 | 10,657,515 | 2,416,661 | 0 | 2,416,661 | 9,159,569 | 0 | 9,159,569 |
| | 6% | Germany | 9,495,556 | 0 | 9,495,556 | 44,633,233 | 94,293 | 44,727,526 | 7,901,342 | 0 | 7,901,342 | 42,087,720 | 64,305 | 42,152,025 |
| | 29% | Greece | 1,272,376 | 0 | 1,272,376 | 5,352,132 | 59,553 | 5,411,685 | 812,950 | 32,913 | 845,863 | 4,127,217 | 64,760 | 4,191,977 |
| | 22% | Italy | 8,998,060 | 178,726 | 9,176,786 | 35,126,256 | 901,090 | 36,027,346 | 8,783,900 | 321,580 | 9,105,480 | 28,437,318 | 1,000,889 | 29,438,207 |
| | 28% | Netherlands | 11,856,530 | 0 | 11,856,530 | 43,376,135 | 0 | 43,376,135 | 11,611,260 | 0 | 11,611,260 | 33,892,214 | 0 | 33,892,214 |
| | 33% | Norway | 220,000 | 0 | 220,000 | 2,277,000 | 0 | 2,277,000 | 308,037 | 0 | 308,037 | 1,716,108 | 0 | 1,716,108 |
| | -20% | Portugal | 88,000 | 0 | 88,000 | 352,000 | 0 | 352,000 | 0 | 0 | 0 | 440,045 | 0 | 440,045 |
| | -1% | Spain | 19,361,817 | 89,987 | 19,451,804 | 77,190,240 | 437,858 | 77,628,098 | 18,651,003 | 109,188 | 18,760,191 | 77,912,877 | 540,374 | 78,453,251 |
| | -13% | Sweden | 484,000 | 0 | 484,000 | 1,982,150 | 0 | 1,982,150 | 264,000 | 0 | 264,000 | 2,276,905 | 0 | 2,276,905 |
| | -37% | Switzerland | 59,000 | 0 | 59,000 | 598,975 | 0 | 598,975 | 354,200 | 0 | 354,200 | 951,239 | 0 | 951,239 |
| | 38% | United Kingdom | 2,924,079 | 0 | 2,924,079 | 12,933,588 | 0 | 12,933,588 | 2,490,783 | 0 | 2,490,783 | 9,334,632 | 12,242 | 9,346,874 |
| | 12% | TII WESTERN EUROPE | 59,869,313 | 268,713 | 60,138,026 | 245,131,606 | 1,554,219 | 246,685,825 | 55,991,592 | 463,681 | 56,455,273 | 218,575,998 | 1,682,570 | 220,258,568 |
| | | CENTRAL/EASTERN EUROPE | | | | | | | | | | | | |
| | -40% | Azerbaijan | 0 | 0 | 0 | 264,000 | 0 | 264,000 | 0 | 0 | 0 | 440,000 | 0 | 440,000 |
| | 200% | Belarus | 0 | 0 | 0 | 264,000 | 0 | 264,000 | 0 | 0 | 0 | 88,000 | 0 | 88,000 |
| | 43% | Bulgaria | 88,000 | 0 | 88,000 | 1,039,400 | 0 | 1,039,400 | 0 | 0 | 0 | 727,650 | 0 | 727,650 |
| | 91% | Croatia | 351,200 | 0 | 351,200 | 1,846,050 | 0 | 1,846,050 | 264,000 | 0 | 264,000 | 968,000 | 0 | 968,000 |
| | -39% | Czech Republic | 0 | 0 | 0 | 395,800 | 0 | 395,800 | 88,000 | 0 | 88,000 | 651,976 | 0 | 651,976 |
| | -68% | Estonia | 308,000 | 0 | 308,000 | 2,111,750 | 0 | 2,111,750 | 792,000 | 0 | 792,000 | 6,594,256 | 0 | 6,594,256 |
| | -63% | Georgia | 132,000 | 157,581 | 289,581 | 768,000 | 246,438 | 1,014,438 | 396,000 | 0 | 396,000 | 2,750,150 | 0 | 2,750,150 |
| | 27% | Latvia | 256,000 | 0 | 256,000 | 1,175,400 | 0 | 1,175,400 | 264,000 | 0 | 264,000 | 924,000 | 0 | 924,000 |
| | 43% | Lithuania | 528,000 | 0 | 528,000 | 2,816,000 | 0 | 2,816,000 | 616,000 | 0 | 616,000 | 1,973,150 | 0 | 1,973,150 |
| | -6% | Poland | 168,800 | 0 | 168,800 | 2,094,544 | 0 | 2,094,544 | 616,800 | 0 | 616,800 | 2,233,220 | 0 | 2,233,220 |
| | -10% | Romania | 36,500 | 0 | 36,500 | 422,750 | 0 | 422,750 | 124,000 | 0 | 124,000 | 468,000 | 0 | 468,000 |
| | -27% | TII CENTRAL/EASTERN EURO | 1,980,750 | 171,781 | 2,152,531 | 13,966,444 | 260,638 | 14,227,082 | 3,460,921 | 7,988 | 3,468,909 | 19,464,852 | 7,988 | 19,472,840 |
| 23% | 9% | Total EUROPE | 61,850,063 | 440,494 | 62,290,557 | 259,098,050 | 1,814,857 | 260,912,907 | 59,452,513 | 471,669 | 59,924,182 | 238,040,850 | 1,690,558 | 239,731,408 |
| | | MIDDLE EAST | | | | | | | | | | | | |
| | -1% | Bahrain | 115,000 | 0 | 115,000 | 668,750 | 0 | 668,750 | 191,500 | 0 | 191,500 | 675,500 | 0 | 675,500 |
| | -22% | Cyprus | 124,000 | 0 | 124,000 | 468,000 | 0 | 468,000 | 132,000 | 0 | 132,000 | 600,000 | 0 | 600,000 |
| | 981% | Iraq | 376,000 | 0 | 376,000 | 1,340,775 | 0 | 1,340,775 | 124,000 | 0 | 124,000 | 124,000 | 0 | 124,000 |
| | -36% | Israel | 432,950 | 0 | 432,950 | 3,068,575 | 124,633 | 3,193,208 | 1,094,250 | 164,245 | 1,258,495 | 4,322,211 | 650,412 | 4,972,623 |
| | -61% | Jordan | 628,000 | 71,445 | 699,445 | 3,809,875 | 105,195 | 3,915,070 | 2,381,300 | 106,550 | 2,487,850 | 9,634,675 | 395,950 | 10,030,625 |
| | -19% | Kuwait | 368,000 | 0 | 368,000 | 1,428,350 | 0 | 1,428,350 | 571,600 | 0 | 571,600 | 1,773,300 | 0 | 1,773,300 |
| | 107% | Lebanon | 840,500 | 0 | 840,500 | 3,205,650 | 0 | 3,205,650 | 640,500 | 0 | 640,500 | 1,547,500 | 0 | 1,547,500 |
| | 252% | Oman | 44,000 | 0 | 44,000 | 440,000 | 0 | 440,000 | 81,000 | 0 | 81,000 | 125,000 | 0 | 125,000 |
| | 21% | Qatar | 264,000 | 0 | 264,000 | 812,650 | 0 | 812,650 | 132,000 | 0 | 132,000 | 670,000 | 0 | 670,000 |
| | 4% | Saudi Arabia | 1,802,600 | 0 | 1,802,600 | 8,879,400 | 76,856 | 8,956,256 | 2,507,300 | 29,920 | 2,537,220 | 8,535,050 | 114,952 | 8,650,002 |
| | 20% | Turkey | 4,295,652 | 418,814 | 4,714,466 | 31,932,058 | 4,747,948 | 36,680,006 | 4,258,829 | 2,189,704 | 6,448,533 | 22,846,242 | 7,817,424 | 30,663,666 |
| | 12% | United Arab Emirates | 10,637,467 | 3,195,271 | 13,832,738 | 50,586,489 | 18,918,702 | 69,505,191 | 9,928,610 | 2,003,105 | 11,931,715 | 52,856,469 | 9,266,663 | 62,123,132 |
| | 7% | TII MIDDLE EAST | 19,928,169 | 3,685,530 | 23,613,699 | 106,640,572 | 23,973,334 | 130,613,906 | 22,042,889 | 4,493,524 | 26,536,413 | 103,709,947 | 18,245,401 | 121,955,348 |
| | | NORTH AFRICA | | | | | | | | | | | | |
| | 38% | Algeria | 657,900 | 31,424 | 689,324 | 6,902,200 | 148,877 | 7,051,077 | 1,012,000 | 64,679 | 1,076,679 | 5,060,000 | 64,679 | 5,124,679 |
| | -73% | Egypt | 89,372 | 51,984 | 141,356 | 354,744 | 86,306 | 441,050 | 747,650 | 146,053 | 893,703 | 1,452,760 | 207,137 | 1,659,897 |
| | 253% | Libya | 748,000 | 0 | 748,000 | 8,832,654 | 304,201 | 9,136,855 | 1,032,000 | 62,480 | 1,094,480 | 2,528,000 | 62,480 | 2,590,480 |
| | 3% | Morocco | 5,730,700 | 0 | 5,730,700 | 20,462,925 | 0 | 20,462,925 | 3,695,100 | 0 | 3,695,100 | 19,940,224 | 0 | 19,940,224 |
| | 27% | TII NORTH AFRICA | 7,225,972 | 83,408 | 7,309,380 | 36,684,523 | 539,384 | 37,223,907 | 6,574,750 | 273,212 | 6,847,962 | 29,068,984 | 334,296 | 29,403,280 |
| | | SUB-SAHARAN AFRICA | | | | | | | | | | | | |
| | -20% | South Africa | 284,604 | 0 | 284,604 | 4,065,525 | 0 | 4,065,525 | 447,232 | 0 | 447,232 | 5,082,907 | 0 | 5,082,907 |
| | -19% | TII SUB-SAHARAN AFRICA | 321,604 | 0 | 321,604 | 4,247,050 | 0 | 4,247,050 | 483,232 | 0 | 483,232 | 5,221,332 | 0 | 5,221,332 |
| 15% | 10% | Total MIDDLE EAST/AFRICA | 27,475,745 | 3,768,938 | 31,244,683 | 147,572,145 | 24,512,718 | 172,084,863 | 29,100,871 | 4,766,736 | 33,867,607 | 138,000,263 | 18,579,697 | 156,579,960 |

| Global Percent Total Shipments | 2023/24 vs. 2022/23 YTD + / - | World Region Destination | 2023 - 2024 - Current | | | 2023 - 2024 - YTD | | | 2022 - 2023 - Current | | | 2022 - 2023 - YTD | | |
|---|---|------------------------------|--------------------------------|-----------------------|------------------------|------------------------------------|-----------------------|----------------------|--------------------------------|-----------------------|------------------------|------------------------------------|-----------------------|----------------------|
| | | | Current Month - December, 2023 | | | August 1 through December 31, 2023 | | | Current Month - December, 2022 | | | August 1 through December 31, 2022 | | |
| | | | SHELLED 71% | NKW INSHELL 29% | Month TOTAL 100% | SHELLED 69% | NKW INSHELL 31% | YTD TOTAL 100% | SHELLED 74% | NKW INSHELL 26% | Month TOTAL 100% | SHELLED 71% | NKW INSHELL 29% | YTD TOTAL 100% |
| 26% | 14% | TOTAL EXPORTS | 121,965,497 | 50,759,121 | 172,724,618 | 581,238,701 | 265,154,914 | 846,393,615 | 114,599,624 | 39,281,165 | 153,880,789 | 525,513,886 | 219,600,898 | 745,114,784 |
| | 1% | TOTAL DOMESTIC | | | 56,676,349 | | | 298,359,845 | | | 52,468,970 | | | 296,825,549 |
| | 100% | GRAND TOTAL SHIPMENTS | | | 229,400,967 | | | 1,144,753,460 | | | 206,349,759 | | | 1,041,940,333 |



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2023 through December 31, 2023

| Variety Name | From ABC Form 1 Total Receipts | From USDA Inspection Certificates | | % of Total Receipts | % Rejects |
|----------------------------------|-----------------------------------|-----------------------------------|--------------------------|------------------------|---------------------|
| | | Total Receipts | Total Inedibles | | |
| Aldrich | 83,397,398 | 83,083,993 | 3,233,171 | 3.74% | 3.89% |
| Avalon | 4,298,671 | 4,290,784 | 194,391 | 0.19% | 4.53% |
| Bennett-Hickman | 11,432,980 | 12,087,002 | 728,502 | 0.51% | 6.03% |
| Butte | 36,823,983 | 37,359,547 | 969,719 | 1.65% | 2.60% |
| Butte/Padre | 111,178,320 | 112,783,132 | 2,548,566 | 4.99% | 2.26% |
| Carmel | 72,801,705 | 73,724,811 | 1,844,432 | 3.27% | 2.50% |
| Folsom | 1,090,457 | 1,042,213 | 21,501 | 0.05% | 2.06% |
| Fritz | 62,429,211 | 63,629,828 | 4,233,961 | 2.80% | 6.65% |
| Independence | 340,949,296 | 336,074,693 | 9,419,736 | 15.30% | 2.80% |
| Livingston | 1,760,670 | 1,772,356 | 104,865 | 0.08% | 5.92% |
| Marchini | 91,661 | 126,418 | 26,506 | 0.00% | 20.97% |
| Marcona | 335,221 | 400,544 | 12,055 | 0.02% | 3.01% |
| Mission | 2,799,292 | 3,045,712 | 48,638 | 0.13% | 1.60% |
| Mixed | 30,106,870 | 41,537,477 | 4,023,999 | 1.35% | 9.69% |
| Monarch | 0 | 80,747 | 4,427 | 0.00% | 5.48% |
| Monterey | 414,218,844 | 422,582,079 | 19,524,109 | 18.59% | 4.62% |
| Morley | 75,922 | 75,922 | 2,136 | 0.00% | 2.81% |
| Neplus | 302,111 | 292,159 | 7,529 | 0.01% | 2.58% |
| Nonpareil | 872,199,725 | 878,826,289 | 41,252,722 | 39.15% | 4.69% |
| Padre | 4,961,024 | 5,028,340 | 82,242 | 0.22% | 1.64% |
| Peerless | 3,226,800 | 3,284,488 | 32,435 | 0.14% | 0.99% |
| Price | 11,891,584 | 11,492,056 | 180,339 | 0.53% | 1.57% |
| Ruby | 496,559 | 510,390 | 15,019 | 0.02% | 2.94% |
| Savana | 167,958 | 183,426 | 8,560 | 0.01% | 4.67% |
| Shasta | 33,175,198 | 34,246,601 | 705,131 | 1.49% | 2.06% |
| Sonora | 13,087,013 | 13,889,098 | 589,495 | 0.59% | 4.24% |
| Supareil | 11,742,264 | 11,591,486 | 523,632 | 0.53% | 4.52% |
| Tokyo | 116,968 | 116,968 | 3,299 | 0.01% | 2.82% |
| Winters | 13,602,427 | 13,641,108 | 568,360 | 0.61% | 4.17% |
| Wood Colony | 87,973,515 | 87,880,795 | 2,906,427 | 3.95% | 3.31% |
| Major Varieties Sub Total | <u>2,226,733,647</u> | <u>2,254,680,462</u> | <u>93,815,904</u> | <u>99.94%</u> | <u>4.16%</u> |
| Minor Varieties Sub Total | <u>1,386,411</u> | <u>1,368,874</u> | <u>37,222</u> | <u>0.06%</u> | <u>2.72%</u> |
| Grand Total All Varieties | <u>2,228,120,058</u> | <u>2,256,049,336</u> | <u>93,853,126</u> | <u>100.00%</u> | <u>4.16%</u> |

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

| Domestic | 23/24 vs. 22/23 | 23/24 | 22/23 | 21/22 | 20/21 | 19/20 | 18/19 | 17/18 | 16/17 | 15/16 | 14/15 |
|-----------------|------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| August | -6.2% | 61.42 | 65.45 | 66.56 | 65.93 | 62.45 | 67.05 | 67.25 | 58.80 | 53.98 | 51.14 |
| September | 21.5% | 62.84 | 51.73 | 64.12 | 63.58 | 54.35 | 50.08 | 50.44 | 58.20 | 50.60 | 48.48 |
| October | -13.0% | 57.05 | 65.58 | 65.19 | 73.76 | 62.55 | 68.18 | 63.91 | 60.11 | 50.50 | 64.23 |
| November | -2.0% | 60.37 | 61.60 | 65.00 | 67.69 | 60.70 | 64.22 | 61.12 | 52.25 | 48.80 | 51.56 |
| December | 8.0% | 56.68 | 52.47 | 64.30 | 60.76 | 57.49 | 53.38 | 52.97 | 49.17 | 42.82 | 48.13 |
| January | | | 66.50 | 66.57 | 58.76 | 71.17 | 65.30 | 60.18 | 57.29 | 44.99 | 53.07 |
| February | | | 57.46 | 53.38 | 70.23 | 64.36 | 58.41 | 53.75 | 51.81 | 51.11 | 49.27 |
| March | | | 66.44 | 71.84 | 71.26 | 79.67 | 60.71 | 63.28 | 56.20 | 41.70 | 56.26 |
| April | | | 56.82 | 62.43 | 70.07 | 77.70 | 67.67 | 73.30 | 50.77 | 50.95 | 58.74 |
| May | | | 54.94 | 64.14 | 69.89 | 57.15 | 66.16 | 66.29 | 58.60 | 53.36 | 52.35 |
| June | | | 60.85 | 63.92 | 65.25 | 58.50 | 57.15 | 62.28 | 65.30 | 53.36 | 54.31 |
| July | | | 56.52 | 57.18 | 70.89 | 68.15 | 62.87 | 59.95 | 57.47 | 51.03 | 51.86 |
| Total | 0.52% | 298.36 | 716.36 | 764.64 | 808.08 | 774.25 | 741.17 | 734.73 | 675.96 | 593.19 | 639.40 |

| Export | 23/24 vs. 22/23 | 23/24 | 22/23 | 21/22 | 20/21 | 19/20 | 18/19 | 17/18 | 16/17 | 15/16 | 14/15 |
|---------------|------------------------|---------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| August | -7.5% | 150.60 | 162.85 | 140.80 | 127.12 | 85.28 | 87.18 | 101.32 | 111.22 | 72.19 | 90.55 |
| September | 13.3% | 154.82 | 136.66 | 163.52 | 197.39 | 141.89 | 118.77 | 140.14 | 143.36 | 92.38 | 114.55 |
| October | 27.7% | 190.35 | 149.03 | 151.88 | 235.92 | 202.95 | 178.93 | 182.58 | 175.44 | 112.08 | 140.41 |
| November | 24.7% | 177.91 | 142.70 | 155.90 | 195.49 | 175.19 | 173.41 | 167.34 | 135.26 | 91.72 | 94.00 |
| December | 12.2% | 172.72 | 153.88 | 124.50 | 196.14 | 148.47 | 146.22 | 151.59 | 107.05 | 92.60 | 100.00 |
| January | | | 163.16 | 110.64 | 135.53 | 149.32 | 144.31 | 133.32 | 108.51 | 84.25 | 62.30 |
| February | | | 188.28 | 145.78 | 163.97 | 137.42 | 128.54 | 136.38 | 100.46 | 103.94 | 90.71 |
| March | | | 214.63 | 173.14 | 195.39 | 128.56 | 124.24 | 130.67 | 121.99 | 119.38 | 133.88 |
| April | | | 140.44 | 182.81 | 179.84 | 103.50 | 109.34 | 103.10 | 101.21 | 116.59 | 92.36 |
| May | | | 140.73 | 193.40 | 149.51 | 96.74 | 112.56 | 92.01 | 112.09 | 124.71 | 87.25 |
| June | | | 125.76 | 214.67 | 155.24 | 116.86 | 108.02 | 94.49 | 111.75 | 120.66 | 96.49 |
| July | | | 130.14 | 112.25 | 158.50 | 111.98 | 91.32 | 83.86 | 96.49 | 87.55 | 70.65 |
| Total | 13.59% | 846.39 | 1,848.26 | 1,869.30 | 2,090.05 | 1,598.16 | 1,522.85 | 1,516.79 | 1,424.83 | 1,218.05 | 1,173.14 |

| Net | 23/24 vs. 22/23 | 23/24 | 22/23 | 21/22 | 20/21 | 19/20 | 18/19 | 17/18 | 16/17 | 15/16 | 14/15 |
|--------------|------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| August | -7.1% | 212.01 | 228.30 | 207.35 | 193.05 | 147.73 | 154.23 | 168.57 | 170.02 | 126.17 | 141.69 |
| September | 15.5% | 217.67 | 188.38 | 227.64 | 260.97 | 196.24 | 168.85 | 190.58 | 201.56 | 142.98 | 163.02 |
| October | 15.3% | 247.40 | 214.61 | 217.07 | 309.68 | 265.50 | 247.11 | 246.49 | 235.55 | 162.58 | 204.64 |
| November | 16.6% | 238.28 | 204.30 | 220.91 | 263.18 | 235.90 | 237.63 | 228.46 | 187.51 | 140.52 | 145.56 |
| December | 11.2% | 229.40 | 206.35 | 188.81 | 256.90 | 205.96 | 199.60 | 204.56 | 156.22 | 135.42 | 148.14 |
| January | | | 229.66 | 177.21 | 194.29 | 220.50 | 209.61 | 193.50 | 165.80 | 129.24 | 115.37 |
| February | | | 245.74 | 199.16 | 234.21 | 201.78 | 186.95 | 190.13 | 152.26 | 155.05 | 139.98 |
| March | | | 281.07 | 244.98 | 266.65 | 208.22 | 184.95 | 193.95 | 178.19 | 161.08 | 190.14 |
| April | | | 197.26 | 245.24 | 249.91 | 181.19 | 177.01 | 176.40 | 151.98 | 167.55 | 151.09 |
| May | | | 195.67 | 257.55 | 219.41 | 153.89 | 178.72 | 158.30 | 170.69 | 178.07 | 139.60 |
| June | | | 186.60 | 278.59 | 220.50 | 175.37 | 165.17 | 156.76 | 177.05 | 174.01 | 150.80 |
| July | | | 186.67 | 169.42 | 229.39 | 180.13 | 154.19 | 143.81 | 153.97 | 138.58 | 122.51 |
| Total | 9.87% | 1,144.75 | 2,564.61 | 2,633.95 | 2,898.13 | 2,372.41 | 2,264.02 | 2,251.52 | 2,100.79 | 1,811.24 | 1,812.53 |

ALMOND RECIEPTS BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Kernel Weight Lbs., By County

Period: 8/1/2023 through 12/31/2023

| <u>COUNTIES</u> | <u>% CROP</u> | Nonpareil | Monterey | Independence | Butte/Padre | Carmel | Fritz | All Others | All Varieties |
|-------------------------|----------------|--------------------|--------------------|--------------------|--------------------|-------------------|-------------------|--------------------|----------------------|
| <u>ALL OTHERS</u> | | | | | | | | | |
| MONO | 0.00% | 0 | 15,680 | 0 | 0 | 0 | 0 | 0 | 15,680 |
| <u>ALL OTHERS To</u> | <u>0.00%</u> | <u>0</u> | <u>15,680</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>15,680</u> |
| <u>Northern</u> | | | | | | | | | |
| BUTTE | 2.03% | 20,950,494 | 3,472,178 | 2,168,173 | 1,526,019 | 2,817,114 | 404,620 | 14,349,087 | 45,687,685 |
| COLUSA | 5.30% | 53,168,141 | 16,299,501 | 3,864,491 | 3,101,575 | 8,691,746 | 5,588,563 | 28,863,176 | 119,577,193 |
| GLENN | 3.48% | 39,908,404 | 8,021,718 | 2,011,387 | 1,799,424 | 6,029,379 | 699,298 | 19,993,993 | 78,463,603 |
| SOLANO | 0.84% | 6,683,078 | 2,693,125 | 3,234,934 | 207,342 | 1,071,352 | 8,272 | 5,164,286 | 19,062,389 |
| SUTTER | 0.83% | 6,668,723 | 2,497,930 | 5,340,172 | 588,492 | 500,571 | 35,930 | 3,179,214 | 18,811,032 |
| TEHAMA | 1.18% | 12,626,137 | 2,888,164 | 1,317,052 | 737,928 | 2,677,352 | 3,159 | 6,316,877 | 26,566,669 |
| YOLO | 2.60% | 22,496,413 | 9,681,495 | 7,580,952 | 705,806 | 2,615,391 | 1,042,849 | 14,630,684 | 58,753,590 |
| YUBA | 0.17% | 1,056,855 | 620,815 | 1,302,746 | 0 | 58,377 | 15,177 | 730,783 | 3,784,753 |
| OTHERS | 0.39% | 1,819,374 | 784,132 | 4,110,143 | 721,391 | 90,774 | 150,700 | 1,053,937 | 8,730,451 |
| <u>Northern Totals:</u> | <u>16.82%</u> | <u>165,377,619</u> | <u>46,959,058</u> | <u>30,930,050</u> | <u>9,387,977</u> | <u>24,552,056</u> | <u>7,948,568</u> | <u>94,282,037</u> | <u>379,437,365</u> |
| <u>Central</u> | | | | | | | | | |
| MERCED | 9.72% | 76,882,624 | 37,416,500 | 35,708,142 | 14,309,617 | 7,441,805 | 7,467,360 | 39,971,169 | 219,197,217 |
| SAN JOAQUIN | 6.50% | 45,950,701 | 10,354,228 | 41,449,306 | 6,735,254 | 10,476,964 | 3,954,025 | 27,821,402 | 146,741,880 |
| STANISLAUS | 15.10% | 105,506,303 | 33,753,756 | 90,352,505 | 20,522,936 | 20,707,268 | 9,403,717 | 60,484,349 | 340,730,834 |
| OTHERS | 0.15% | 1,411,878 | 181,533 | 946,976 | 0 | 56,249 | 0 | 839,171 | 3,435,807 |
| <u>Central Totals:</u> | <u>31.48%</u> | <u>229,751,506</u> | <u>81,706,017</u> | <u>168,456,929</u> | <u>41,567,807</u> | <u>38,682,286</u> | <u>20,825,102</u> | <u>129,116,091</u> | <u>710,105,738</u> |
| <u>Southern</u> | | | | | | | | | |
| FRESNO | 18.20% | 149,976,569 | 97,107,713 | 66,503,954 | 24,132,905 | 2,093,779 | 6,736,370 | 64,011,913 | 410,563,203 |
| KERN | 16.14% | 172,510,240 | 104,207,253 | 19,552,857 | 18,297,377 | 3,490,365 | 17,447,325 | 28,575,347 | 364,080,764 |
| KINGS | 2.66% | 22,709,108 | 14,933,419 | 12,332,227 | 2,193,424 | 0 | 606,271 | 7,207,668 | 59,982,117 |
| MADERA | 9.42% | 89,677,742 | 49,748,461 | 15,744,177 | 12,584,538 | 4,595,676 | 7,481,168 | 32,649,726 | 212,481,488 |
| TULARE | 5.26% | 48,665,343 | 27,542,974 | 22,546,616 | 4,619,104 | 298,286 | 2,585,024 | 12,511,448 | 118,768,795 |
| OTHERS | 0.03% | 158,162 | 361,504 | 7,883 | 0 | 12,363 | 0 | 74,274 | 614,186 |
| <u>Southern Totals:</u> | <u>51.71%</u> | <u>483,697,164</u> | <u>293,901,324</u> | <u>136,687,714</u> | <u>61,827,348</u> | <u>10,490,469</u> | <u>34,856,158</u> | <u>145,030,376</u> | <u>1,166,490,553</u> |
| <u>YTD Totals:</u> | <u>100.00%</u> | <u>878,826,289</u> | <u>422,582,079</u> | <u>336,074,693</u> | <u>112,783,132</u> | <u>73,724,811</u> | <u>63,629,828</u> | <u>368,428,504</u> | <u>2,256,049,336</u> |

INEDIBLES BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Period: 8/1/2023 through 12/31/2023

| COUNTIES | % CROP | Nonpareil Inedible | Monterey Inedible | Independence Inedible | Butte/Padre Inedible | Carmel Inedible | Fritz Inedible | ALL OTHERS Inedible | ALL VARIETIES Inedible |
|-------------------------|----------------|-------------------------------|------------------------------|----------------------------------|---------------------------------|----------------------------|---------------------------|--------------------------------|-----------------------------------|
| ALL OTHERS | | | | | | | | | |
| MONO | 0.00% | 0 | 223 | 0 | 0 | 0 | 0 | 0 | 223 |
| <u>ALL OTHERS To</u> | <u>0.00%</u> | <u>0</u> | <u>223</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>223</u> |
| Northern | | | | | | | | | |
| BUTTE | 1.08% | 365,003 | 74,852 | 41,857 | 21,652 | 35,095 | 7,218 | 466,131 | 1,011,808 |
| COLUSA | 7.00% | 3,221,996 | 999,390 | 124,305 | 70,270 | 400,452 | 621,137 | 1,132,537 | 6,570,087 |
| GLENN | 2.59% | 1,387,648 | 248,758 | 33,381 | 23,101 | 108,703 | 31,444 | 597,857 | 2,430,892 |
| SOLANO | 0.41% | 155,409 | 53,699 | 57,401 | 2,344 | 11,561 | 158 | 108,437 | 389,009 |
| SUTTER | 0.55% | 203,610 | 99,300 | 91,722 | 11,081 | 11,007 | 1,306 | 96,625 | 514,651 |
| TEHAMA | 0.53% | 284,095 | 51,469 | 15,855 | 12,791 | 25,568 | 93 | 105,893 | 495,764 |
| YOLO | 1.89% | 879,147 | 252,697 | 118,494 | 17,435 | 36,525 | 50,661 | 418,417 | 1,773,376 |
| YUBA | 0.11% | 33,695 | 19,968 | 21,433 | 0 | 2,021 | 310 | 25,504 | 102,931 |
| OTHERS | 0.18% | 58,478 | 22,423 | 46,354 | 9,011 | 1,438 | 9,656 | 19,298 | 166,658 |
| <u>Northern Totals:</u> | <u>14.34%</u> | <u>6,589,081</u> | <u>1,822,556</u> | <u>550,802</u> | <u>167,685</u> | <u>632,370</u> | <u>721,983</u> | <u>2,970,699</u> | <u>13,455,176</u> |
| Central | | | | | | | | | |
| MERCED | 9.12% | 3,449,130 | 1,735,297 | 1,138,989 | 272,026 | 230,032 | 325,201 | 1,404,996 | 8,555,671 |
| SAN JOAQUIN | 3.36% | 931,631 | 205,820 | 676,085 | 102,103 | 155,405 | 118,490 | 960,807 | 3,150,341 |
| STANISLAUS | 10.85% | 3,339,226 | 1,333,619 | 2,155,825 | 297,311 | 406,398 | 418,578 | 2,230,222 | 10,181,179 |
| OTHERS | 0.07% | 34,640 | 4,742 | 11,311 | 0 | 759 | 0 | 13,527 | 64,979 |
| <u>Central Totals:</u> | <u>23.39%</u> | <u>7,754,627</u> | <u>3,279,478</u> | <u>3,982,210</u> | <u>671,440</u> | <u>792,594</u> | <u>862,269</u> | <u>4,609,552</u> | <u>21,952,170</u> |
| Southern | | | | | | | | | |
| FRESNO | 23.43% | 10,008,722 | 4,413,770 | 2,460,515 | 757,560 | 97,706 | 473,490 | 3,777,049 | 21,988,812 |
| KERN | 18.31% | 8,187,806 | 4,831,198 | 665,031 | 467,069 | 117,839 | 1,436,010 | 1,477,186 | 17,182,139 |
| KINGS | 3.57% | 1,721,097 | 749,125 | 437,532 | 64,823 | 0 | 51,398 | 330,509 | 3,354,484 |
| MADERA | 10.69% | 4,355,457 | 2,770,066 | 476,107 | 310,007 | 191,837 | 472,005 | 1,457,514 | 10,032,993 |
| TULARE | 6.24% | 2,631,930 | 1,638,739 | 846,824 | 109,982 | 11,850 | 216,806 | 403,156 | 5,859,287 |
| OTHERS | 0.03% | 4,002 | 18,954 | 715 | 0 | 236 | 0 | 3,935 | 27,842 |
| <u>Southern Totals:</u> | <u>62.27%</u> | <u>26,909,014</u> | <u>14,421,852</u> | <u>4,886,724</u> | <u>1,709,441</u> | <u>419,468</u> | <u>2,649,709</u> | <u>7,449,349</u> | <u>58,445,557</u> |
| <u>YTD Totals:</u> | <u>100.00%</u> | <u>41,252,722</u> | <u>19,524,109</u> | <u>9,419,736</u> | <u>2,548,566</u> | <u>1,844,432</u> | <u>4,233,961</u> | <u>15,029,600</u> | <u>93,853,126</u> |