United States Department of Agriculture
National Agricultural Statistics Service

2025 California Almond Forecast

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RESULTS

The USDA, NASS, Pacific Regional Office released an initial subjective forecast for 2025 California almond production. NASS forecasts:

- production at 2.80 billion pounds, 3% above last year's final production of 2.73 billion pounds.
- almond bearing acres at 1,390,000, up 10,000 acres from the 2024 bearing acreage estimate.
- yield at 2,010 pounds per acre, up 30 pounds from last year's yield of 1,980 pounds per acre.

The subjective production forecast is based on a survey conducted from April 21 to May 7 from a sample of 500 almond growers. Respondents had the option of reporting their data by mail, online, or phone.

The 2025 almond bloom began the first week of February in the Sacramento Valley and peaked during the middle of the month. The weather during bloom varied throughout the state, with storms bringing heavy rainfall, wind and hail. Crop development in the San Joaquin Valley was slower than normal due to cool temperatures and lower bee flight hours. However, conditions improved in early March with warm temperatures accelerating the crop's progress through the end of bloom.

There were reports of significantly lower yields in the Nonpareil variety due to an overall lighter flower set than their pollinators. The impact on orchards from the intense summer heat in 2024 continues to be assessed. Growers are actively irrigating, fertilizing and treating their orchards for pests and diseases. Water is not expected to be an issue this year.

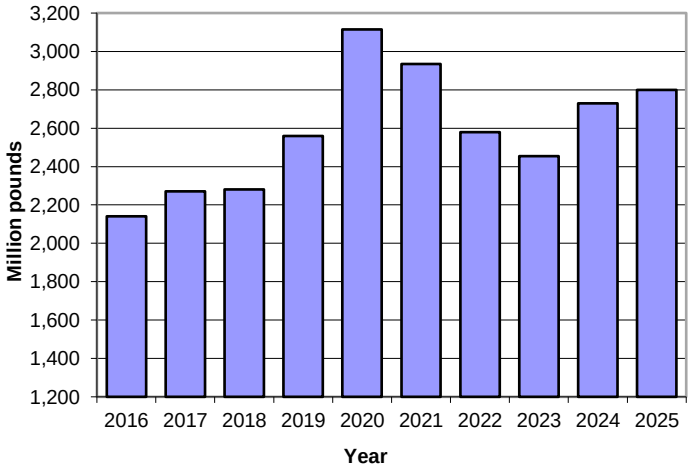
PROCEDURES

Results of the subjective survey are based on opinions obtained from growers. The sample of growers changes from year to year and is grouped by size of operation, so all growers will be represented. Growers are asked to indicate their almond yield per acre from last year and expected yield for the current year.

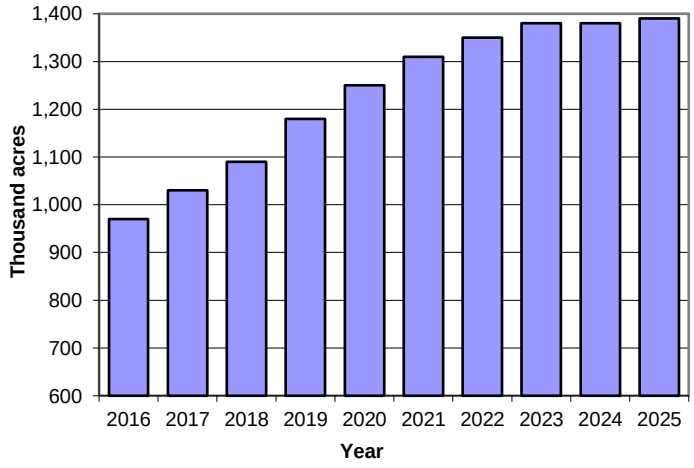
ACKNOWLEDGMENTS

The USDA, NASS, Pacific Regional Office sincerely appreciates the many farm operators, owners, and management firms that provided their information. Time spent completing the survey is appreciated, and necessary for estimating the current condition of the almond industry in California.

California Almond Production
2016 - 2025



California Almond Bearing Acreage
2016 - 2025



California Almond Acreage, Production, and Value: 1995 - 2025

Year	Bearing	Non-bearing	Yield per acre	Production	Price per pound	Value of production
	acres		pounds	million pounds	dollars	1,000 dollars
1995	418,000	65,700	890	370	2.48	880,896
1996	428,000	72,400	1,190	510	2.08	1,018,368
1997	442,000	63,000	1,720	759	1.56	1,160,640
1998	460,000	120,000	1,130	520	1.41	703,590
1999	485,000	115,000	1,720	833	0.86	687,742
2000	510,000	100,000	1,380	703	0.97	666,487
2001	530,000	75,000	1,570	830	0.91	740,012
2002	545,000	65,000	2,000	1,090	1.11	1,200,687
2003	550,000	60,000	1,890	1,040	1.57	1,600,144
2004	570,000	70,000	1,760	1,005	2.21	2,189,005
2005	590,000	110,000	1,550	915	2.81	2,525,909
2006	610,000	145,000	1,840	1,120	2.06	2,258,790
2007	640,000	125,000	2,170	1,390	1.75	2,401,875
2008	710,000	115,000	2,300	1,630	1.45	2,343,200
2009	750,000	90,000	1,880	1,410	1.65	2,293,500
2010	770,000	85,000	2,130	1,640	1.79	2,903,380
2011	800,000	75,000	2,540	2,030	1.99	4,007,860
2012	820,000	110,000	2,300	1,890	2.58	4,816,860
2013	880,000	120,000	2,280	2,010	3.21	6,384,690
2014	930,000	170,000	2,010	1,870	4.00	7,388,000
2015	950,000	240,000	2,000	1,900	3.13	5,868,750
2016	970,000	300,000	2,210	2,140	2.39	5,052,460
2017	1,030,000	330,000	2,200	2,270	2.53	5,603,950
2018	1,090,000	300,000	2,090	2,280	2.50	5,602,500
2019	1,180,000	340,000	2,170	2,560	2.45	6,169,100
2020	1,250,000	350,000	2,490	3,115	1.71	5,251,410
2021	1,310,000	330,000	2,240	2,935	1.86	5,351,220
2022	1,350,000	280,000	1,910	2,580	1.40	3,536,400
2023	1,380,000	(NA)	1,780	2,455	1.72	4,045,440
2024	1,380,000	(NA)	1,980	2,730	2.14	5,662,440
2025 [1] [2]	1,390,000	(NA)	2,010	2,800	(NA)	(NA)

[1] Preliminary estimate of bearing acres.

[2] Yield is a rounded calculation based off production and the preliminary estimate of bearing acres.

(NA) Not available.